

ONE VERITIV TEAM:

Driving Solutions that Deliver and Delight

VERITIV CORPORATION | 2020 ANNUAL REPORT



2020 ANNUAL REPORT



Veritiv Corporation (NYSE: VRTV), headquartered in Atlanta and a Fortune 500® company, is a full-service provider of packaging, JanSan and hygiene products, services and solutions. Additionally, Veritiv provides print and publishing products, and logistics and supply chain management solutions. Serving customers in a wide range of industries both in North America and globally, Veritiv has distribution centers throughout the U.S., Canada and Mexico, and team members around the world helping shape the success of its customers. With approximately 6,400 employees, we are driven by our Values: *Integrity, One Team, People Commitment, Customer Focus, Operational Excellence, and Passion for Results.*

We put decades of industry knowledge, expertise, and proven supply chain ingenuity to work for our customers in a wide range of industries and a variety of businesses – including more than half of Fortune 500® companies. Our focus is on the success of our customers' businesses and their brands. Driven by our innovative people, our values, and providing exceptional service, helping to shape our customers' business success is at the heart of everything we do.

FINANCIAL HIGHLIGHTS

In millions, except per share

amounts, at December 31	2020	2019
Net Sales	\$6,345.6	\$7,659.4
Cost of Products Sold	\$5,040.2	\$6,206.2
Net Sales Less Cost of Products Sold	\$1,305.4	\$1,453.2
Net Income (Loss)	\$34.2	\$(29.5)
Basic Earnings (Loss) Per Share	\$2.14	\$(1.84)
Diluted Earnings (Loss) Per Share	\$2.08	\$(1.84)
Weighted Average Shares Outstanding:		
Basic	15.96	16.06
Diluted	16.48	16.06
Adjusted EBITDA ¹	\$187.6	\$155.9

¹ See Note 16 of the Notes to Consolidated Financial Statements for information regarding our Non-GAAP measurement.

VERITIV BY THE NUMBERS IN 2020



1.24 BILLION
gloves distributed to customers and their essential operations



Our Veritiv team, including our warehouse workers and drivers, delivered goods to more than

9,000
customers' essential operations

More than
30 MILLION
masks distributed in 2020



More than
181,000
orders delivered to
4,500
healthcare facilities

*As of December 31, 2020

TO OUR SHAREHOLDERS

One Veritiv Team: Driving Solutions That Deliver and Delight

This year presented unique and unprecedented challenges to businesses across the globe as a result of the COVID-19 pandemic. At Veritiv we remained focused on ensuring the safety of our employees while continuing to meet the needs of our customers.

Our resilient, determined team of employees efficiently and effectively maintained full operations throughout the year. Our warehouse and transportation teams took the necessary safety precautions to deliver products and services essential to the health and safety of our communities, including hospitals, healthcare facilities, schools, and emergency response organizations. Our office teams quickly pivoted and demonstrated their flexibility to successfully support our operations from their homes.

Despite a turbulent year, we took significant steps toward our vision of being a leading provider of packaging goods and services. The operational changes we made this year produced a step-wise improvement in our 2020 financial results and established a strong foundation for the future.

Collectively, these efforts drove year-over-year improvement in Adjusted EBITDA of 20% compared to 2019 to \$188 million. Our proactive measures to improve the quality of our customer portfolio resulted in margin improvements, operating efficiencies, and a reduction in our bad debt expense over previous years. Multi-year efforts to improve



working capital have had a positive impact on cash flow, which is reflected in our 2020 free cash flow of \$266 million and a combined free cash flow of \$513 million over the last two years.

In 2021, we will remain focused on our strategy to invest in higher-growth, higher-margin businesses and continue work to transform our company into a leading provider of value-added packaging goods and services, from concept to delivery. The structural changes and strategic choices we've made over the last two years have moved us even closer toward this vision. Our significantly improved business fundamentals and the flexibility of our business model are helping us successfully weather current challenging market dynamics and should serve us well as we make the right choices for the long-term sustainability and success of the company.

No one could have ever predicted the business environment that 2020 would bring. We remain immensely

proud of our dedicated and hardworking Veritiv team. They have navigated this very unusual year and have demonstrated our ability to be nimble and responsive in these uncertain times. Our Veritiv values will continue to guide our efforts as we drive solutions that make a more meaningful impact on our customers, our suppliers, and our communities.

I am incredibly honored and humbled by the trust the board of directors and the broader organization have placed in me in my new role as CEO. I joined Veritiv because I believe strongly in the vision and future of the company, and I am excited to lead our talented team of employees as we embark on the next phase of our journey.

Thank you for your continued support of Veritiv.

Salvatore A. Abbate
Chief Executive Officer

OUR VISION

One team shaping success through exceptional service, innovative people, and consistent values.

OUR VALUES

ONE TEAM

We collaborate as one team based on what is best for Veritiv as a whole, and treat each other with mutual respect.

INTEGRITY

We do the right things, act with honesty and consistency, and truthfully represent our capabilities.

PEOPLE COMMITMENT

We engage our employees in the organization's success and are committed to performance management and talent development.

CUSTOMER FOCUS

We are committed to understanding our customers' needs and providing solutions that add value.

OPERATIONAL EXCELLENCE

We consistently execute, measure, and improve the safety, efficiency, and quality of the work we do every single day.

PASSION FOR RESULTS

We are passionate about winning and our desire to meet financial, operational, and people commitments in the right way.



Alexis Yodi
Driver
Charlotte, North Carolina

ONE DETERMINED TEAM

Veritiv is a major part of **Alexis Yodi's** American dream. He left the Democratic Republic of the Congo in Africa and came to the U.S. speaking very little English. Through sheer hard work and determination, Alexis started at Veritiv in kitting in a temporary role, but from the very start the Charlotte team realized he had something special. Alexis was hired full-time as a warehouse employee and received training on operating a forklift. Three years later, he learned of the Veritiv driver training program, signed up for the course, and is now one of our Charlotte facility's best drivers. He regularly receives compliments from customers for his willingness to go above and beyond to make their jobs easier. He said, **"I owe everything to Veritiv. The team in Charlotte showed me how to get my job done and was patient with me. They gave me this great new life."** Alexis just closed on his first home, and he's looking forward to a long future with Veritiv.

ONE CREATIVE TEAM

When Chamberlain Group, a global leader in garage door openers and smart access solutions, developed ambitious sustainability goals for their product packaging, they called Veritiv. **Matt Barnes**, senior industrial designer, and the Veritiv team set out to marry Chamberlain's eco-friendly product packaging objectives with protecting the product during shipping and delivery.

Our team designed and created molded pulp trays that optimize materials, packaging size, assembly labor, and manufacturing time.

"Through prototyping and package testing in our labs, we validated a successful transition to new packaging materials and exceeded Chamberlain's goals," said Matt. **"In fact, Chamberlain's CEO even commented that our design organized the components in a way that makes their product easier to install, which their customers love."**

Veritiv's Design team assesses each customer's packaging goals and provides expertise and insights that guide the design process to deliver on and exceed their expectations. Our designers look for opportunities to help bridge gaps between manufacturing and brand development, an approach that has enabled our team to cement lasting relationships with customers and deliver packaging solutions that delight.

Matt Barnes
Senior Industrial Designer
Atlanta, Georgia

PACKAGING

Veritiv works directly with customers to identify and implement packaging solutions that deliver in both form and function. Our packaging specialists are experts at discovering untapped efficiencies in designing, sourcing, and delivering standard and custom packaging for customers across a range of industries – including consumer packaged goods, fulfillment, food processing, retail, and manufacturing.

Veritiv's packaging solutions are not restricted to one particular substrate – we evaluate every project with a material-neutral approach. We have longstanding relationships with box plants, sheet plants, and other international material sources, providing us with access to a wide range of material inputs.

Our packaging solutions span food-grade packaging, industrial packaging, point-of-sale displays, and shipping supplies. Our exclusive TUFFlex® line of packaging

essentials delivers enduring performance, maximum efficiency, and unmatched value. We also sell and distribute single-function and fully automated packaging equipment. In addition, we offer assembly and fulfillment services, such as kitting – which help customers manage seasonal spikes, new market testing, and promotions.

Our packaging business connects form and function for our customers through our experienced team of designers, engineers, and marketers providing expertise for custom improvements in cost and waste reduction, logistics, structural and graphical integrity, and testing processes.



¹ Other revenue is excluded from the calculation of Revenue by Segment. Corporate and Other expenses are excluded from the calculation for percentage of Adjusted EBITDA by Segment.



Nick O'Brien
Product Manager
Atlanta, Georgia

ONE TALENTED TEAM

Veritiv joined efforts with a Midwest state government to source, procure, and distribute various types of personal protective equipment (PPE). These products were required for the state to administer statewide COVID-19 vaccinations, keep the State Emergency Management Agency open to provide critical care, and protect employees in the Department of Health and the Department of Public Safety.

Travis Turner, Midwest Region sales manager, and **Nick O'Brien**, product manager, teamed up to create a solution. With Travis's and Nick's insights on current market conditions, nuances of the constantly changing global supply chain for PPE, and open dialogue with suppliers and the state, they identified ways to help keep critical functions operational.

"The value that our Veritiv team provides is a consultative, hands-on approach where we analyze and improve complex processes – changing the way businesses perform by making them more efficient," said Nick.

This duo also developed solutions to keep essential businesses such as hospitals and food processors operational throughout the pandemic. While conducting audits, Veritiv's Certified Continuous Improvement Advisors often uncover customers using too much product or the wrong product while performing daily tasks. By reviewing products and processes, our team provides expert counsel that often leads to greater productivity, less waste, fewer injuries in the workplace, and happier employees.

FACILITY SOLUTIONS

A clean facility cannot be underestimated for the health of employees, customers, and guests. Veritiv's continuous improvement methodology helps countless customers learn how to properly clean their facilities to reduce illness, increase productivity and break the chain of cross infection utilizing our cleaning and food service products, management programs, and analysis tools to maintain high levels of facility excellence.

Veritiv manages an expansive supply chain, partnering with world-class manufacturers in health and hygiene products. Our experts can help customers in these vital areas: surface cleaning chemicals, personal protective equipment (PPE), cleaning tools and equipment, and hand hygiene.

We have the hands-on expertise and sourcing capabilities to serve customers across a wide range of industries, including office buildings, manufacturing, higher education, healthcare, government, and other high-traffic venues.

Our private brands include Reliable Brand® commercial cleaning solutions, Spring Grove® food service disposable products, and our basic line of janitorial supplies, PUR VALUE™. Together, this portfolio of products offers a simplified approach to help customers reduce waste, increase value, and redirect surplus dollars.

FORDIS®, our Canadian redistribution business, provides solutions to distributors in local markets.



Travis Turner
Midwest Region Sales Manager
Fenton, Missouri

¹ Other revenue is excluded from the calculation of Revenue by Segment. Corporate and Other expenses are excluded from the calculation for percentage of Adjusted EBITDA by Segment.

PRINT

Veritiv is the North American leader in print and paper solutions. In this quickly changing market we leverage a global network of world-class suppliers and deliver locally to customers in the commercial print, digital, and graphic communications industries. Our national footprint of distribution centers is stocked with a comprehensive offering of print products. The combination of our best-in-class private brand portfolio and leading domestic and international mill brands offer customers the dependability and versatility they require.

Our experience and unique offerings in logistics and supply chain efficiency, new revenue generation, service excellence, chain of custody and sustainable sourcing, and customized reporting are all aimed to help our customers reach their goals.

Together with our dedicated team members and our deep understanding of the commercial printer landscape, we can most effectively service our customers across a multitude of platforms.

Veritiv's paper and print private brands include:

- Endurance®
- Starbrite®
- Opaque Select
- Comet® Multipurpose
- Econosource®
- Seville®
- Showcase™
- Galaxy®
- ViV®
- PoliPrint™

23%

\$1.5B • 23%
REVENUE¹

9%

\$33.7M • 9%
ADJ. EBITDA¹

Vivian Weiser

Director, Customer Experience
Downey, California

ONE DEDICATED TEAM

The Veritiv Customer Experience team is constantly looking at ways to strengthen and improve service to our customers and deliver on our Customer Focus commitment. **Vivian Weiser**, director of customer experience for Veritiv's Print business, leads teams across the country focusing on improving performance and creating greater efficiencies to directly benefit our commercial printing customers. The team recently implemented a proactive, daily communication to assist customers with their job planning, which further reinforces the trust Veritiv shares with our customers. **"My team is dedicated and passionate about the service and support we provide to our customers. We have a skilled team with the ability to engage customers and solve problems quickly to create a positive experience,"** said Vivian.

Our Customer Experience team across all segments in Print, Packaging, and Facility Solutions processed nearly 18 million items with 99 percent accuracy in 2020. Our 557-member team fielded 728,725 phone calls.

¹ Other revenue is excluded from the calculation of Revenue by Segment. Corporate and Other expenses are excluded from the calculation for percentage of Adjusted EBITDA by Segment.

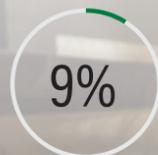
PUBLISHING AND PRINT MANAGEMENT

Through Veritiv's two complementary publishing and print management businesses, Bulkley Dunton and Graphic Communications, our specialists provide customized solutions that offer retailers, publishers, catalogers, direct mail companies, grocers, corporate enterprise businesses, and printers the greatest return on their media and print programs.

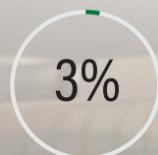
By differentiating paper purchasing from printing, Veritiv Publishing & Print Management, Inc. (VPPM) is able to leverage our sophisticated and expansive supply chain to ensure consistent and predictable costs, quality, and paper availability for customers of all sizes. VPPM is able to analyze our clients' complete media requirements to complement their print and paper programs. With a client base ranging from Fortune 500® companies to small local businesses, our industry consultants are

experts at scaling solutions to shield clients from market volatility while maintaining their brand requirements and appropriate certifications.

Our paper and print consultants match customers' unique needs with cutting-edge marketing solutions, leading paper mills, and printers that best meet their standards for price, paper quality, production, and environmental sustainability, including Chain of Custody certification and recycled papers.



\$0.5B • 9%
REVENUE¹



\$12.8M • 3%
ADJ. EBITDA¹



Scott Bond
Publishing Sales Executive
New York, New York

ONE EXPERIENCED TEAM

Adjusting to the digital age in publishing is an ever-changing challenge and requires a dedicated, diligent team of professionals. One of the largest accounts at Veritiv's paper brokerage business, Bulkley Dunton, challenged **Scott Bond**, Publishing sales executive, to set up a national network of inventories to significantly reduce lead times required in the new business environment. The team successfully delivered! According to Scott, who has been with Veritiv's publishing business for 30 years, **"Along with colleagues Cate Papageorge and Jean O'Malley, the entire Bulkley Dunton team takes an intensely personal interest in our clients and we do all that is necessary to maintain their business year after year."** And Bulkley Dunton has been succeeding for a very long time. The business, which includes a portfolio of clients in the magazine, catalog, direct mail, and freestanding insert business, was originally founded in 1833 in New York and is one of the five oldest continuously operating companies in the city.

¹ Other revenue is excluded from the calculation of Revenue by Segment. Corporate and Other expenses are excluded from the calculation for percentage of Adjusted EBITDA by Segment.

ONE CARING TEAM

While maintaining a high-level of customer service as a national pricing coordinator in Veritiv's Exton, PA, office, what **Ramona Moreland** did while working from home to give back to the community is remarkable. Shortly after Veritiv asked all office employees to work remotely due to the pandemic, Moreland no longer had an hour commute each day and found herself with some additional time on her hands. Ramona saw a need and used her extra time to begin making masks utilizing her sewing skills and supplies she had from her Chester County Quilting Etsy shop. In total, Ramona has created more than 1,000 masks and has donated them to co-workers, friends, nursing homes, children's groups, homeless shelters, and more. She has mailed her homemade masks to organizations across the country and to Europe, all at her own expense. **"I'll never know if any of my masks kept anyone from getting sick, but I'll always know that I did what I could to help,"** said Ramona.

Ramona is just one of the many Veritiv employees who regularly give their time and talents to support local community organizations where we live and work.

Ramona Moreland
National Pricing Coordinator
Exton, Pennsylvania

CORPORATE RESPONSIBILITY

At Veritiv, giving back to our community is not simply a value-add, it is a core responsibility – one that contributes to the survival and well-being of our business, our people, and our planet. Driven by our core values and Veritiv Connects, our community engagement and philanthropy program, we focus our efforts on corporate giving and employee volunteer efforts to help shape the success of the hundreds of communities where we live and work.

We created our Corporate Social Responsibility Report with additional information for each of the following initiatives. More information can be found at www.veritivcorp.com/sustainability.

PRIMARY FOCUS AREAS

Learning: We value workforce readiness and programs that support talent development and prepare individuals for careers in distribution solutions and beyond. An educated and skilled workforce is essential for our success.

Healthy Living: Prosperous, healthy, and sustainable communities are important to Veritiv, to our customers, and to society. We deliver support where we can make the biggest difference.

In support of these primary focus areas, Veritiv is proud to continue our partnerships with Junior Achievement and the American Red Cross, providing in-kind donations, monetary support, and Veritiv volunteer teams.

American Red Cross – Veritiv and our employees made monetary contributions to support "Sound the Alarm" campaign, a home fire safety initiative, where the American Red Cross installs free smoke alarms and helps families create escape plans in at-risk communities. In addition, Veritiv offices participated in American Red Cross blood drives.

Junior Achievement – Veritiv partners with Junior Achievement in support of our Learning focus area to provide middle and high school students with the knowledge and skills they need to plan for their futures. In 2020, we unveiled a Veritiv storefront in an Atlanta-area Junior Achievement Discovery Center. The JA Discovery Centers allow students to immerse themselves in real-world business and experience work beyond the classroom. Our storefront, designed by the Veritiv Design Team, showcases how packaging design and distribution works.

SUPPORTING LOCAL COMMUNITIES

Volunteering: Our people are our difference. Together we work on company-wide initiatives and ones that are closer to our local communities. Across the U.S., Canada and Mexico, our teams make a difference with food bank donations, community clean-up projects, and building houses for those in need.

EMPLOYEES HELPING EMPLOYEES

One Veritiv Fund: Funded by employee contributions, the One Veritiv Fund provides short-term financial relief to eligible Veritiv employees who have suffered significant hardship as a result of unforeseen events such as natural disaster, medical emergency, a pandemic, or military deployment.

SAFETY AND ENVIRONMENT

SAFETY

At Veritiv, we are committed to providing all team members with a safe and healthy workplace and continuing to refine our culture of proactive safety. Our Target Zero approach symbolizes our goal of zero unrecognized and unresolved hazards that can lead to injuries. We strive to achieve that goal every day. Through Target Zero, we empower and engage all Veritiv employees in proactive identification of workplace hazards and the development of practical solutions integrated with business operations. In 2020, our Total Injury Rate (TIR)¹ for our operations in the U.S., Canada, and Mexico was 0.86.

Our SCORE (Stop, Consider, Observe, React, and Execute) safety initiative continued to improve safety results in 2020, helping to reduce injuries. The program facilitates simple communication to workers about how to approach daily tasks safely, regardless of how routine the task may be.

In addition, our material handling equipment (MHE) initiative, MHE SAFE (Share, Address, Facilitate, Engage), continues to keep employees focused on safety fundamentals while operating MHE.

ENVIRONMENT

Veritiv established a Sustainability Working Group in 2020 to more effectively coordinate the company's efforts regarding sustainability. This group is working with internal and external stakeholders and our senior management team to further develop our sustainability goals. As a leading North American packaging solutions company, we recognize that our businesses have an impact on the environment. We believe innovation can improve business, society, and the environment. We focus our environmental sustainability efforts in these areas: products, services, and efficiencies.

Products – Veritiv is committed to sourcing environmentally sustainable products, in both our private brands and supplier brand product lines. We offer a range of products that meet widely acknowledged environmental standards and certifications. We offer solutions for every stage of a product's life. For the beginning of life, Veritiv can responsibly source established and emerging materials that are renewable or contain recycled content. In the middle of life, Veritiv teams

can discover new ways to reduce waste and minimize use of materials that can be or already are made of recycled content. At the end of life, Veritiv can partner to explore materials that can be returned, recycled, and reused in creative ways, and measure impact.

Services – Veritiv's packaging designers and continuous improvement methodology can enhance packaging and manufacturing processes to be more sustainable. By analyzing materials and design, then testing and rethinking packaging, our customers are able to reduce costs on shipping, enter new markets, and strengthen e-commerce sales. With facilities, our continuous improvement approach is more than continuous improvement - it is a philosophy that eliminates waste and allows more effective management of operations.

Efficiency – In addition to helping our customers apply continuous improvement principles, we do the same for our own facilities and supply chain to eliminate waste and reduce energy consumption. Veritiv strives to deliver improvements in fuel efficiency through route optimization, equipment upgrades, and maintaining a modern fleet of trucks. In 2020, Veritiv is proud to have reduced total fuel consumption by 21 percent from the previous year, which totals almost 900,000 gallons of fuel conservation. Veritiv also partners with ENGIE Impact to assess and optimize our energy and water usage in all North American facilities.

Mark Lyle
Driver
Salem, Virginia



ONE RESILIENT TEAM

Veritiv is committed to safety in all of our operations. Each year, the Transportation team honors top drivers across the company who have exemplary safety records, and **Mark Lyle** from Salem, VA, has been recognized as Veritiv's safest driver two years in a row. In his 20 years at Veritiv, Mark has many memories and countless stories of working with kind and wonderful customers and co-workers.

"One of the greatest parts of this job is that I have a different view every day," said Mark.

Mark and our resilient team of drivers in the U.S., Canada, and Mexico, have seamlessly maintained operations throughout the pandemic, delivering goods essential to our communities and delivering on our Customer Focus commitment. Veritiv drivers safely navigated more than 32 million miles in 2020 and delivered to nearly 60,000 customers.

¹ TIR is calculated using the OSHA criteria for recordability and OSHA calculation methodologies. TIR – Total Recordable Injuries X 200,000/Total Hours Worked. The 200,000 hours in the formula represent the equivalent of 100 employees working 40 hours per week, 50 weeks per year and provides the standard basis for the injury rate.

MANAGEMENT TEAM



BACK: **TRACY L. PEARSON** Senior Vice President, Supply Chain Operations, **MARK W. HIANIK** Senior Vice President, General Counsel and Corporate Secretary, **STEPHANIE E. MAYERLE** Senior Vice President, Sales, **DANIEL J. WATKOSKE** Senior Vice President, Print and Publishing, **PETER C. TROUP** Vice President, Corporate Development, **STEPHEN J. SMITH** Senior Vice President and Chief Financial Officer

FRONT: **MICHAEL D. WALKENHORST** Senior Vice President, Developing Businesses, **DEAN A. ADELMAN** Senior Vice President and Chief Human Resources Officer, **KAREN K. RENNER** Senior Vice President and Chief Information Officer, **SALVATORE A. ABBATE** Chief Executive Officer, **DANIEL B. CALDERWOOD** Senior Vice President, Marketing and Business Management



Keisha Grigsby
Accounting Specialist
Houston, Texas

BOARD OF DIRECTORS



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Chief Executive Officer



SHANTELLA E. COOPER ^{2,3}
Executive Director - Atlanta Committee for Progress



DAVID E. FLITMAN ^{1,2}
President - Builders FirstSource, Inc.



DANIEL T. HENRY ^{1,2}
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TRACY A. LEINBACH ^{2*,3}
Retired Executive Vice President and Chief Financial Officer of Ryder System, Inc.



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Chairman of the Board of Veritiv Corporation



MICHAEL P. MULDOWNEY ^{1*,3}
Chief Executive Officer of Foxford Capital, LLC



CHARLES G. WARD, III ^{1,3*}
Retired Partner of Perella Weinberg Partners

Board Committees: ¹- Audit and Finance ²- Compensation and Leadership Development ³- Nominating and Governance * - Denotes Committee Chair

SHAREHOLDER INFORMATION

TRANSFER AGENT & REGISTRAR

Computershare
P.O. Box 505000
Louisville, KY 40233-5000
computershare.com/investor
866.276.9370

INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2020

Deloitte & Touche LLP
Atlanta, GA

ANNUAL MEETING

The Veritiv Corporation Annual Meeting of Shareholders will be held on Wednesday, April 28, 2021

INVESTOR CONTACT

Scott Palfreeman
Director, Finance and Investor Relations
investor@veritivcorp.com
844.845.2136

ANNUAL REPORT & FORM 10-K COPIES

Copies of the Annual Report and Form 10-K are available and may be obtained by contacting:

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1000 Abernathy Rd. NE
Building 400, Suite 1700
Atlanta, GA 30328

844.845.2136
ir.veritivcorp.com

FORWARD-LOOKING STATEMENTS

Certain statements contained in this report regarding the Company's future operating results, performance, business plans, prospects, guidance and any other statements not constituting historical fact are "forward-looking statements" subject to the safe harbor created by the Private Securities Litigation Reform Act of 1995. All forward-looking statements reflect only the Company's current beliefs and assumptions with respect to future operating results, performance, business plans, prospects, guidance and other matters, and are based on information currently available to the Company. Accordingly, the statements are subject to significant risks, uncertainties and contingencies, which could cause the Company's actual operating results, performance or business plans or prospects to differ materially from those expressed in, or implied by, these statements. For a detailed discussion of specific risks and uncertainties that could cause actual results to differ from those contained in the forward-looking statements, see the information under the heading "Risk Factors" in our Annual Report on Form 10-K for the year ended December 31, 2020, which is included in this report, and in other filings we make with the SEC. The Company undertakes no obligation to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. In addition, historical information should not be considered as an indicator of future performance.



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veritivcorp.com



The mark of
responsible forestry

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